

PUBLIC ANNOUNCEMENT



(Please scan the QR code to view the Corrigendum)



# CAPILLARY TECHNOLOGIES INDIA LIMITED

Our Company was originally incorporated on March 15, 2012 as a private limited company under the Companies Act 1956, with the name "Kharagpur Technologies Private Limited", pursuant to a certificate of incorporation granted by the Registrar of Companies, Karnataka ("RoC"). The name of our Company was subsequently changed to "Capillary Technologies India Private Limited" pursuant to a special resolution passed by our Shareholders at the extra-ordinary general meeting of our Company held on June 15, 2012, and a fresh certificate of incorporation was issued by the RoC on July 26, 2012. Upon the conversion of our Company to a public limited company, pursuant to a special resolution passed by our Shareholders at the extra-ordinary general meeting of our Company held on November 9, 2021 the name of our Company was changed to "Capillary Technologies India Limited" and the RoC issued a fresh certificate of incorporation dated November 23, 2021. For details of changes in the Registered and Corporate Office of our Company, see "History and Certain Corporate Matters - Changes in the Registered and Corporate Office" on page 337 of the red herring prospectus dated November 7, 2025 ("Red Herring Prospectus" or "RHP").

**Registered and Corporate Office:** #360 bearing PID No 101, 360, 15th Cross Rd, Sector 4, HSR Layout, Bengaluru 560 102, Karnataka, India | **Telephone:** +91 80 4122 5179 | **Website:** www.capillarytech.com | **Corporate Identity Number:** U72200KA2012PLC063060 | **Contact Person:** Gireddy Bhargavi Reddy, Company Secretary and Compliance Officer | **E-mail:** investorrelations@capillarytech.com

## OUR PROMOTERS: CAPILLARY TECHNOLOGIES INTERNATIONAL PTE. LTD. AND ANEESH REDDY BODDU

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE ₹2 EACH ("EQUITY SHARES") OF CAPILLARY TECHNOLOGIES INDIA LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO [●] MILLION ("OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE ₹2 EACH BY OUR COMPANY AGGREGATING UP TO ₹3,450.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,228,796 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION, BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE"). THIS OFFER INCLUDES A RESERVATION OF UP TO ₹20.00 MILLION FOR PURCHASE BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WOULD CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL. OUR COMPANY IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT OF UP TO 10% (EQUIVALENT TO ₹[●] PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

## NOTICE TO INVESTORS CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED NOVEMBER 7, 2025 (THE "CORRIGENDUM")

This Corrigendum is in reference to the RHP dated November 7, 2025 filed with the RoC, and thereafter submitted with SEBI and the Stock Exchanges in relation to the Offer.

In this regard, potential Bidders should note the following modification to the disclosures in the RHP:

1. The details under the head "BID/OFFER CLOSES ON" as disclosed under the section "BID/OFFER SCHEDULE" on both the Cover Pages of the RHP should be read as "Tuesday, November 18, 2025".
2. Further, in the row titled "Maximum Bid" in the table setting out the details of the offer structure in "Offer Structure" on page 569 of the RHP, the reference to "Offer size" should be read as "Net Offer size".

The information in this Corrigendum modifies and updates the information (as applicable) in the RHP solely to the extent set out above. The RHP accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. However, this Corrigendum does not purport to, nor does it, reflect any change that has occurred from the date of filing of the RHP and accordingly does not include the changes and/or updates that will be included in the Prospectus. Please note that the information included in the RHP will be suitably updated, including to the extent updated by way of this Corrigendum, as may be applicable, in the Prospectus as and when filed with the RoC, and subsequently submitted with the SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus for any investment decision and should read the RHP along with this Corrigendum before making an investment decision with respect to the Offer.

This Corrigendum shall be available on the website of SEBI at www.sebi.gov.in, the websites of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.capillarytech.com and the websites of the Book Running Lead Managers, namely, JM Financial Limited at www.jmfl.com, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcapital.com and Nomura Financial Advisory and Securities (India) Private Limited at http://www.nomuraholdings.com/company/group/asia/india/index.html. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meanings ascribed to them in the RHP.

## BOOK RUNNING LEAD MANAGERS TO THE OFFER



**JM Financial Limited**  
7th Floor, Chenergy, Appsaheb Marathe Marg  
Prabhadevi, Mumbai 400 025 Maharashtra, India  
**Tel.:** +9122 6630 3030; **E-mail:** capillary ipo@jmfl.com  
**Investor Grievance E-mail:** grievance.idb@jmfl.com  
**Website:** www.jmfl.com  
**Contact person:** Prachee Dhuri  
**SEBI Registration No.:** INM000010361



**IIFL Capital Services Limited**  
(formerly known as **IIFL Securities Limited**)  
24th Floor, One Lodha Place, Senapati Bapat Marg,  
Lower Parel (West), Mumbai 400 013, Maharashtra, India  
**Tel.:** +9122 4646 4728; **E-mail:** capillary ipo@iiflcap.com  
**Investor Grievance E-mail:** ig.ib@iiflcap.com  
**Website:** www.iiflcapital.com; **Contact person:** Dhruv Bhavsar/  
Pawan Kumar Jain; **SEBI Registration No.:** INM000010940



**Nomura Financial Advisory and Securities (India) Private Limited**  
Ceejay House, Level 11, Plot F, Shivsagar Estate,  
Dr. Annie Besant Road, Worli, Mumbai 400 018 Maharashtra, India  
**Tel.:** +9122 4037 4037; **E-mail:** capillary ipo@nomura.com  
**Investor Grievance E-mail:** investorgrievances-in@nomura.com  
**Website:** http://www.nomuraholdings.com/company/group/asia/india/index.html  
**Contact person:** Vishal Kanjani / Kshitij Thakur  
**SEBI Registration No.:** INM000011419

## REGISTRAR TO THE OFFER



MUFG Intime

**MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)**  
C-101, 247 Park, 1st Floor, L.B.S. Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India  
**Tel:** +91 810 811 4949; **E-mail:** capillarytechnologies ipo@in.mpms.mufg.com; **Investor Grievance E-mail:** capillarytechnologies ipo@in.mpms.mufg.com  
**Website:** https://in.mpms.mufg.com/; **Contact person:** Shanti Gopalkrishnan; **SEBI Registration No:** INR000004058

For Capillary Technologies India Limited  
On behalf of the Board of Directors  
Sd/-

Gireddy Bhargavi Reddy,  
Company Secretary and Compliance Officer

Place : Bengaluru, India  
Date : November 11, 2025

Capillary Technologies India Limited ("Company") is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares and has filed a red herring prospectus dated November 7, 2025 ("RHP") with Registrar of Companies, Karnataka at Bengaluru, Securities and Exchange Board of India ("SEBI") and the Stock Exchanges. The RHP is available on the website of SEBI at www.sebi.gov.in, the websites of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.capillarytech.com and the websites of the Book Running Lead Managers, namely, JM Financial Limited at www.jmfl.com, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcapital.com and Nomura Financial Advisory and Securities (India) Private Limited at http://www.nomuraholdings.com/company/group/asia/india/index.html. Potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the Red Herring Prospectus which has been filed with the RoC, including the section titled "Risk Factors" on page 34 of the RHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges in making any investment decision but only the RHP along with this Corrigendum before making an investment decision with respect to the Offer.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) within the United States to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act), pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act.